

# Friends House Retirement Community

## Charitable Bequests

### Have you remembered Friends House in your will?

The last will and testament is the cornerstone of estate planning. It is the lasting expression of love for your family and friends, as well as your support for those charitable organizations you wish to see endure and flourish. Friends House exists today because of the hundreds of donors who have remembered Friends House in their wills.

A simple charitable bequest can provide very meaningful support to our mission as well as reduce the amount of estate and inheritance taxes paid. Bequests may be specific, proportional, or residual in nature.

#### SAMPLE LANGUAGE FOR CHARITABLE BEQUESTS

##### Specific Bequest

I give and bequeath to Friends House, Inc (Fed. ID. #52-604-3038), 17340 Quaker Lane, Sandy Spring, MD 20860, the sum of \$\_\_\_\_\_ [or specific property]\*\* to be used for its general purposes.

\*\* To maximize tax savings, consider a gift of Savings Bonds, Individual Retirement Accounts or other tax-deferred retirement funds which produce "Income in Respect of a Decedent."

##### Percentage Bequest

I give and bequeath to Friends House, Inc. (Fed. ID. #52-604-3038), 17340 Quaker Lane, Sandy Spring, MD 20860, \_\_\_\_\_ % of my estate to be used for its general purposes.

##### Residuary Bequest

I give and bequeath to Friends House, Inc. (Fed. ID. #52-604-3038), 17340 Quaker Lane, Sandy Spring, MD 20860, the rest, residue and remainder of my estate to be used for its general purposes.

For assistance in determining how to best make your bequest, please write:  
Karen Lehman, Executive Director, Friends House Retirement Community, 17340 Quaker Lane, Sandy Spring, MD 20860 or phone (301-924-7528); or email [klehman@friendshouse.com](mailto:klehman@friendshouse.com).